

**NOTICE OF ORDER OF REHABILITATION OF
LEMIC INSURANCE COMPANY AND EMIHC, INC.**

May 28, 2014

Dear Sir/Madam:

You are receiving this letter because you are or have recently been a policyholder of a workers' compensation insurance policy issued by LEMIC Insurance Company ("LEMIC"). This letter shall serve as formal written notice that LEMIC and its holding company, EMIHC, Inc. ("EMIHC"), have been placed in rehabilitation and are now under the direction and control of the Louisiana Department of Insurance, through its Commissioner, James J. Donelon, and myself as the court-appointed Receiver.

On March 20, 2014, James J. Donelon, the Commissioner of Insurance for the State of Louisiana (the "Commissioner"), filed a Petition for Rehabilitation against LEMIC Insurance Company and EMIHC, Inc. under Suit No.: 629,200, Sec. 22, pending in the 19th Judicial District Court. On March 31, 2014, the Honorable Timothy Kelley granted the relief sought by the Commissioner and issued an Order of Rehabilitation (the "Order") placing LEMIC and EMIHC in rehabilitation.

Among other things, pursuant to the Order, the Commissioner, as Rehabilitator, and myself, as Receiver, have been directed to "conduct all of the business and affairs of LEMIC and/or EMIHC or so much thereof as may deem appropriate, manage the affairs of LEMIC and/or EMIHC, and rehabilitate LEMIC and/or EMIHC, until further order of the Court." The Order also provides LEMIC and EMIHC with certain injunctive relief.

Please refer to the Order for a complete explanation of the Rehabilitation and your rights as a policyholder, a copy of which may be obtained at www.lds.la.gov/Receivership/LEMIC.html.

Policyholders must continue to pay all premiums on active policies as the premiums become due, as well as all premiums past due. Until further notice from the Rehabilitator and/or Receiver, payments for premiums shall be made payable to "LEMIC" and mailed to P.O. Box 62600, Dept. 1281, New Orleans, LA, 70162-2600.

Should you have any additional questions, you may reach me by mail, telephone or fax to the following:

Mr. Billy J. Bostick, Receiver
LEMIC Insurance Company and EMIHC, Inc.
9543 Fenway Ave.
Baton Rouge, LA 70809
Phone: (225) 201-0107
Fax: (225) 201-0108

Respectfully yours,



Billy J. Bostick, Receiver
LEMIC Insurance Company and EMIHC, Inc.